(Street) TORONTO

(City)

**A6** 

(State)

M5J 2T3

(Zip)

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

longer subject to	STAT
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## TEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**OMB APPROVAL** OMB Number: 3235-0287 Estimated average burden esponse: 0.5

7. Nature of Indirect Beneficial Ownership (Instr. 4)

Owned by Orion US

Holdings 1 L.P.<sup>(1)(2)</sup> (3)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Check this box if no Section 16. Form 4 c

	tion 1(b).	iue. See		File								ties Exchan			34			hours	per r	esponse:	0
1. Name and Address of Reporting Person*  BROOKFIELD ASSET MANAGEMENT INC.				2. Issuer Name and Ticker or Trading Symbol  TerraForm Power, Inc. [ TERP ]													X 10% C	% Owner			
(Last) (First) (Middle) 3. Date 08/03/					3. Date of Earliest Transaction (Month/Day/Year)								Officer (give title Other (speci below) below)								
					4. 1											Individual or Joint/Group Filing (Check Applic Line)     Form filed by One Reporting Person					
(Street)	ΤΟ Α	<b>6</b> 1	M5J 2T3													X		n filed by Mo			
(City)	(Si	rate) (	(Zip)																		
Table I - Non-Deriv  1. Title of Security (Instr. 3)  2. Transa Date (Month/De			action Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) Disposed Of (D) (Instr. 3,			(A) or	or 5.		5. Amount of Securities Beneficially Owned Following		Ownership m: Direct or Indirect	7. Nature Indirect Beneficia Ownersh			
							(IVIO	11(11/10	ay/ rear)	Code	v	V Amount (A) or			Price	Report Transa			(I) (Instr. 4)		(Instr. 4)
Common	on Stock, Class A, \$0.01 par value 08/03/		3/2018	/2018		J <sup>(4)</sup>		80,084	(4)	A	(4)		29,958,132 <sup>(4)</sup>		I(2)(3)		Owned by Orio US Holding 1 L.P. <sup>(1)</sup>				
		Ta										osed of, onvertib				/ Ow	ned		<u>,                                     </u>		
Derivative Conversion Date Executive Security Or Exercise (Month/Day/Year) if any		3A. Deen Executio	med 4. In Date, Transact Code (In:		5. Number action of		6. Date Exercis Expiration Dat (Month/Day/Ye		sable and te	7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)			8. Price of Derivative Security (Instr. 5)		9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownersh Form: Direct (D or Indire (I) (Instr.	Ownership	Benefici Ownersi t (Instr. 4)			
					Code	v		(A)	(D)	Date Exercisa	able	Expiration Date	Title	or Nur of	ount mber ares						
		Reporting Person*  ASSET MAN	NAGEN	MENT	INC	<u>.</u>															
l	FIELD PLA STREET,	(First) ACE SUITE 300	(Mid	ldle)																	
(Street)	ГО	A6	M5	J 2T3																	
(City)		(State)	(Zip)	)																	
<u>Brookf</u>	ield Asse	Reporting Person* t Managemen ital Adviser (																			
	FIELD PL <i>I</i> STREET,	(First) ACE SUITE 300	(Mid	ldle)		_															

Partners Ltd  (Last)  BROOKFIELD PL  181 BAY STREET  (Street) TORONTO  (City)  1. Name and Address of ORION US GP  (Last)  BROOKFIELD PL  181 BAY STREET	ACE , SUITE 300  A6  (State) of Reporting Person* LLC	(Middle)  M5J 2T3  (Zip)
BROOKFIELD PL 181 BAY STREET  (Street) TORONTO  (City)  1. Name and Address of ORION US GP  (Last) BROOKFIELD PL	ACE , SUITE 300  A6  (State) of Reporting Person* LLC	M5J 2T3
181 BAY STREET  (Street) TORONTO  (City)  1. Name and Address of ORION US GP  (Last) BROOKFIELD PL	A6  (State) of Reporting Person* LLC	
(Street) TORONTO  (City)  1. Name and Address of ORION US GP  (Last) BROOKFIELD PL	A6 (State) of Reporting Person* LLC	
(City)  1. Name and Address of ORION US GP  (Last)  BROOKFIELD PL	(State) of Reporting Person* LLC	
1. Name and Address of ORION US GP  (Last)  BROOKFIELD PL	of Reporting Person*	(Zip)
ORION US GP (Last) BROOKFIELD PL	LLC	
BROOKFIELD PL	(Firet)	
	(First)	(Middle)
181 BAY STREET	_	
	, SUITE 300	
(Street) TORONTO	A6	M5J 2T3
(City)	(State)	(Zip)
1. Name and Address of	of Reporting Person*	
	LDINGS 1 L.P.	
(Last)	(First)	(Middle)
BROOKFIELD PL	_	
181 BAY STREET	, SUITE 300	
(Street) TORONTO	A6	M5J 2T3
(City)	(State)	(Zip)
1. Name and Address of Brookfield Infra	of Reporting Person* <u>astructure Fund I</u>	II GP LLC
(Last)	(First)	(Middle)
BROOKFIELD PL	_	
181 BAY STREET	, SUITE 300	
(Street) TORONTO	A6	M5J 2T3
(City)	(State)	(Zip)
1. Name and Address of Brookfield BRI	of Reporting Person*  O Holdings (Cana	da) Inc.
(Last)	(First)	(Middle)
BROOKFIELD PL 181 BAY STREET	_	
(Street) TORONTO	A6	M5J 2T3
(City)	(State)	(Zip)
1. Name and Address of BBHC Orion H		
(Last)	(First)	(Middle)
BROOKFIELD PL 181 BAY STREET		
(Street) TORONTO	A6	M5J2T3

,			
(City)	(State)	(Zip)	

## **Explanation of Responses:**

- 1. This Form 4 is being jointly filed by and on behalf of each of the following persons (each, a "Reporting Person"): (i) Orion US Holdings 1 L.P. ("Orion US LP"); (ii) Orion US GP LLC ("Orion US GP"); (iii) Brookfield Infrastructure Fund III GP LLC ("BIF"); (iv) Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P. ("BAMPIC Canada"); (v) Brookfield BRP Holdings (Canada) Inc. ("BRPHC"); (vi) BBHC Orion Holdco L.P.; (vii) Brookfield Asset Management Inc. ("Brookfield"); and (viii) Partners Limited ("Partners"). The Reporting Persons are making this single, joint filing because they may be deemed to constitute a "group" within the meaning of Section 13(d)(3) of the Securities Exchange Act of 1934 (the "Act").
- 2. Each Reporting Person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for the purposes of Section 16 of the Act or otherwise, the beneficial owner of any securities covered by this statement. Each Reporting Person disclaims beneficial ownership of the securities covered by this statement, except to the extent of the pecuniary interest of such person in such securities.
- 3. The following Reporting Persons may be deemed to beneficially own the securities held by Orion US LP: Orion US GP, as general partner of Orion US LP; BIF, as indirect general partner of Orion US LP and Orion US GP; BAMPIC Canada, as investment advisor to BIF; BRPHC, as an entity controlled by Brookfield, its indirect general partner, and as indirect limited partner of Orion US LP; Brookfield, as ultimate parent of BIF and BAMPIC Canada and as indirect general partner of BRPHC; and Partners, which holds 85,120 Class B limited voting shares and 867,495 Class A limited voting shares of Brookfield, representing 100% and approximately 0.1% of such shares, respectively.
- 4. On August 3, 2018, the Reporting Persons received 80,084 shares of Class A Common Stock pursuant to a provision of the definitive merger and sponsorship transaction agreement (the "Merger Agreement") by and among the Issuer, Orion US LP and BRE TERP Holdings Inc. The Merger Agreement provides that the Issuer will issue additional shares of Class A Common Stock to Orion US LP, for no additional consideration, in connection with the final resolution of certain specified litigation. The number of shares issued was determined pursuant to a formula set forth in the Merger Agreement.

•	•
/s/ A.J. Silber for Brookfield Asset Management Inc.	08/07/2018
/s/ James Rickert for Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P. by its general partner Brookfield Private Funds Holdings Inc.	08/07/2018
/s/ Brian Lawson for Partners Limited	08/07/2018
/s/ Fred Day for Orion US GP LLC	08/07/2018
/s/ Fred Day for Orion US Holdings 1 L.P., by its general partner Orion US GP LLC	08/07/2018
/s/ Fred Day for Brookfield Infrastructure Fund III GP LLC	08/07/2018
/s/ Jennifer Mazin for Brookfield BRP Holdings (Canada) Inc.	08/07/2018
/s/ Adrienne Moore for BBHC Orion Holdco L.P. by its general partner Orion Canadian AIV GP Inc.	08/07/2018
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.