



## Financial Tear Sheet

We are a global renewable energy company that transforms how cleantech renewable energy is generated, distributed, used and owned.

TerraForm Power creates value for its investors by owning and operating best-in-class solar power portfolios around the globe. We believe we have a responsibility to transform the future with energy in a way that is sustainable and environmentally friendly. With demand for energy growing, together with increasingly scarce natural resources, developing home grown renewable resources like solar is vital.

The demand for renewable power is growing rapidly. We are achieving grid-parity, the point where renewable energy can produce electricity at a cost equal to or lower than more traditional power generation methods. Our first-class portfolio of assets, acquired from a range of the most reliable and highest quality energy providers, delivers secure returns from reliable and proven assets.

While we own and operate some of the world’s most technologically advanced solar installations, as a responsible investor, we intend to acquire other clean power generation assets including wind, geothermal, hydroelectric and hybrid energy solutions enabling us to provide power around the clock.

We believe we are ideally positioned to capitalize on the growth in renewable power generation.

## PRIMARY IR CONTACT

TerraForm Power  
Phone:240-762-7700

## STOCK PERFORMANCE

<b>Exchange</b>	NASDAQ GS (US Dollar)
<b>Financial Status Indicator</b>	<a href="#">H</a>
<b>Price</b>	\$12.25
<b>Change (%)</b>	0.00 (0.00%)
<b>Volume</b>	216,162
<b>52 Week Low</b>	\$10.99
<b>Market Cap</b>	\$1,150,441,037
<b>Rolling EPS</b>	-1.39
<b>PE Ratio</b>	N/A
<b>Shares Outstanding</b>	93,913,554

Data as of 07/21/17 4:00 p.m. ET



Data provided by Nasdaq. Minimum 15 minutes delayed.

## RECENT HEADLINES & EVENTS

07/21/17 - 4:21 p.m.

TerraForm Power Reports 4Q 2016 and Full Year 2016 Financial Results

06/30/17 - 4:16 p.m.

TerraForm Power Announces Extensions to Regain Nasdaq Compliance

06/06/17 - 7:51 p.m.

TerraForm Power Announces Court Approval of Settlement of Intercompany Claims with SunEdison

Date	Title
08/01/17 4:30 p.m. ET	<b>TerraForm Power – Investor Call on 4Q 2016 and FY 2016 Results</b>
08/10/17 4:30 p.m. ET	<b>TerraForm Power - Annual Shareholder Meeting</b>

## SEC FILINGS

Filing Date	Form
07/21/17	8-K
07/21/17	10-K
06/30/17	8-K
06/08/17	4

## CORPORATE GOVERNANCE

Peter Blackmore	Chairman & Interim Chief Executive Officer
Rebecca Cranna	EVP & Chief Financial Officer
Thomas Studebaker	Chief Operating Officer
Sebastian Deschler	SVP, General Counsel and Secretary

## OWNERSHIP SUMMARY

	Holders	Value (\$MM)	% O/S	Shares
Institution	196	1,086.55	96.0	87,483,528
Mutual Fund	173	212.54	19.2	17,489,145
Insider *	7	2.53	0.2	207,839

\*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Brookfield Asset Management, Inc.	11,075,000	12.2	0	05/17/17
Nomura Securities Co., Ltd.	9,036,740	9.9	0	03/31/17
Appaloosa Management, L.P.	8,708,708	9.6	0	03/31/17
The Vanguard Group, Inc.	7,197,682	7.9	826,219	03/31/17
Madison Dearborn Partners, LLC	6,080,922	6.7	0	08/30/16
D. E. Shaw & Co., L.P.	6,080,922	6.7	0	03/31/17
Angelo, Gordon & Co., L.P.	5,287,518	5.8	3,496,500	03/31/17
BlackRock Institutional Trust Company, N.A.	4,925,879	5.4	91,692	03/31/17
Morgan Stanley & Co. LLC	3,088,882	3.4	126,665	03/31/17
Credit Suisse Securities (USA) LLC	2,409,670	2.7	-169,914	03/31/17