



## Financial Tear Sheet

TerraForm Power is an owner and operator of a best-in-class, 2,600+ MW renewable power portfolio including solar and wind assets in the U.S. and Canada. These premier assets are underpinned by long-term contracts that produce stable cash flow.

TerraForm Power is ideally positioned to capitalize on the growth in renewable power generation. TerraForm Power has considerable potential to grow both organically and through the acquisition of new facilities, including through its sponsor and majority shareholder Brookfield Asset Management.

Brookfield Asset Management is a leading global alternative asset manager with more than \$250 billion of assets under management. Brookfield offers deep renewable sector expertise, a track record as a cornerstone investor aligned with other stakeholders, and a longstanding and experienced management team.

TerraForm Power will focus on acquiring, owning and operating solar and wind assets in North America (including Mexico) and Western Europe.

## PRIMARY IR CONTACT

TerraForm Power  
**Phone: 240-762-7700**

## STOCK PERFORMANCE

<b>Exchange</b>	NASDAQ GS (US Dollar)
<b>Price</b>	\$12.47
<b>Change (%)</b>	▼ 0.17 (1.34%)
<b>Volume</b>	335,371
<b>52 Week Low</b>	\$10.99
<b>Market Cap</b>	\$1,848,358,630
<b>Rolling EPS</b>	-1.53
<b>PE Ratio</b>	N/A
<b>Shares Outstanding</b>	148,224,429

Data as of 11/20/17 4:00 p.m. ET



Data provided by Nasdaq. Minimum 15 minutes delayed.

## RECENT HEADLINES & EVENTS

11/09/17 - 5:31 p.m.

TerraForm Power Reports Third Quarter 2017 Results

11/07/17 - 6:03 p.m.

TerraForm Power 2017 Third Quarter Conference Call and Webcast for Investors and Analysts

10/24/17 - 6:00 a.m.

TerraForm Power Announces Proposed \$300 million Secured Term Loan

There are currently no events scheduled.

## SEC FILINGS

Filing Date	Form
11/17/17	8-K
11/16/17	S-1
11/15/17	4
11/13/17	8-K

## CORPORATE GOVERNANCE

John Stinebaugh Chief Executive Officer

Matthew Berger Chief Financial Officer

Valerie Hannah Chief Operating Officer

Andrea Rocheleau General Counsel

## OWNERSHIP SUMMARY

	Holders	Value (\$MM)	% O/S	Shares
Institution	177	1,811.44	91.4	135,402,113
Mutual Fund	179	208.75	10.6	15,733,480
Insider *	14	726.33	37.1	54,942,366

\*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Brookfield Asset Management, Inc.	75,594,459	51.0	64,519,459	10/31/17
The Vanguard Group, Inc.	7,339,666	5.0	9,530	09/30/17
Madison Dearborn Partners, LLC	6,080,922	4.1	0	09/01/17
Angelo, Gordon & Co., L.P.	5,982,113	4.0	0	09/30/17
Appaloosa Management, L.P.	5,271,641	3.6	-3,280,841	10/17/17
BlackRock Institutional Trust Company, N.A.	4,854,808	3.3	235,426	09/30/17
Merced Capital, L.P.	4,735,268	3.2	4,735,268	08/25/17
Morgan Stanley & Co. LLC	2,988,771	2.0	92,770	09/30/17
Credit Suisse Securities (USA) LLC	2,476,069	1.7	74,296	09/30/17
Baillie Gifford & Co.	2,393,500	1.6	628,688	09/30/17