



## Financial Tear Sheet

TerraForm Power is an owner and operator of a best-in-class, 2,600+ MW renewable power portfolio including solar and wind assets in the U.S. and Canada. These premier assets are underpinned by long-term contracts that produce stable cash flow.

TerraForm Power is ideally positioned to capitalize on the growth in renewable power generation. TerraForm Power has considerable potential to grow both organically and through the acquisition of new facilities, including through its sponsor and majority shareholder Brookfield Asset Management.

Brookfield Asset Management is a leading global alternative asset manager with more than \$250 billion of assets under management. Brookfield offers deep renewable sector expertise, a track record as a cornerstone investor aligned with other stakeholders, and a longstanding and experienced management team.

TerraForm Power will focus on acquiring, owning and operating solar and wind assets in North America (including Mexico) and Western Europe.

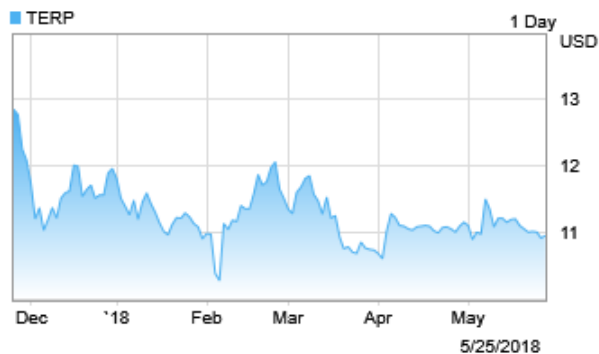
## PRIMARY IR CONTACT

TerraForm Power  
**Phone: 240-762-7700**

## STOCK PERFORMANCE

<b>Exchange</b>	NASDAQ GS (US Dollar)
<b>Price</b>	\$10.95
<b>Change (%)</b>	▲ 0.04 (0.37%)
<b>Volume</b>	117,640
<b>52 Week Low</b>	\$10.02
<b>Market Cap</b>	\$1,620,801,566
<b>Rolling EPS</b>	-0.72
<b>PE Ratio</b>	N/A
<b>Shares Outstanding</b>	148,086,027

Data as of 05/25/18 12:33 p.m. ET



Data provided by Nasdaq. Minimum 15 minutes delayed.

## RECENT HEADLINES & EVENTS

05/21/18 - 4:45 p.m.

TerraForm Power Reports Receipt of Nasdaq Letter

05/01/18 - 6:36 p.m.

TerraForm Power Reports First Quarter 2018 Results

04/27/18 - 9:16 a.m.

TerraForm Power 2018 First Quarter Results Webcast  
and Conference Call for Investors and Analysts

There are currently no events scheduled.

## SEC FILINGS

Filing Date	Form
05/24/18	8-K
05/21/18	8-K
05/21/18	10-Q
05/18/18	8-K

## CORPORATE GOVERNANCE

John Stinebaugh	Chief Executive Officer
Matthew Berger	Chief Financial Officer
Valerie Hannah	Chief Operating Officer
Andrea Rocheleau	General Counsel

## OWNERSHIP SUMMARY

	Holders	Value (\$MM)	% O/S	Shares
Institution	165	832.14	51.9	76,892,129
Mutual Fund	156	180.12	10.8	15,972,064
Insider *	12	725.47	37.1	54,877,304

\*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Strategic Value Partners, L.L.C.	13,904,890	9.4	0	03/31/18
Brookfield Asset Management, Inc.	10,450,000	7.1	0	03/31/18
The Vanguard Group, Inc.	5,180,275	3.5	2,498,158	03/31/18
Appaloosa Management, L.P.	4,127,600	2.8	-517,557	03/31/18
Susquehanna Financial Group, LLLP	3,652,680	2.5	-138,801	03/31/18
Angelo, Gordon & Co., L.P.	3,434,464	2.3	-312,527	03/31/18
Merced Capital, L.P.	3,364,762	2.3	-1,370,506	12/31/17
Ecofin Ltd.	3,322,135	2.2	387,760	03/31/18
BlackRock Institutional Trust Company, N.A.	3,245,179	2.2	172,322	03/31/18
Morgan Stanley & Co. LLC	2,927,365	2.0	1,198,793	03/31/18