



Financial Tear Sheet

TerraForm Power is an owner and operator of a best-in-class, 2,600+ MW renewable power portfolio including solar and wind assets in the U.S. and Canada. These premier assets are underpinned by long-term contracts that produce stable cash flow.

TerraForm Power is ideally positioned to capitalize on the growth in renewable power generation. TerraForm Power has considerable potential to grow both organically and through the acquisition of new facilities, including through its sponsor and majority shareholder Brookfield Asset Management.

Brookfield Asset Management is a leading global alternative asset manager with more than \$250 billion of assets under management. Brookfield offers deep renewable sector expertise, a track record as a cornerstone investor aligned with other stakeholders, and a longstanding and experienced management team.

TerraForm Power will focus on acquiring, owning and operating solar and wind assets in North America (including Mexico) and Western Europe.

PRIMARY IR CONTACT

TerraForm Power
Phone: 240-762-7700

STOCK PERFORMANCE

Exchange	NASDAQ GS (US Dollar)
Price	\$11.25
Change (%)	0.00 (0.00%)
Volume	744,605
52 Week Low	\$9.90
Market Cap	\$2,351,943,405
Rolling EPS	-0.97
PE Ratio	N/A
Shares Outstanding	209,061,636

Data as of 08/17/18 4:00 p.m. ET



Data provided by Nasdaq. Minimum 15 minutes delayed.

RECENT HEADLINES & EVENTS

08/13/18 - 10:09 p.m.

TerraForm Power Reports Second Quarter 2018 Results

08/09/18 - 4:05 p.m.

TerraForm Power 2018 Second Quarter Results Webcast and Conference Call

06/11/18 - 4:15 p.m.

TerraForm Power Closes \$650 million Private Placement to Fund Saeta Yield Acquisition

There are currently no events scheduled.

SEC FILINGS

Filing Date	Form
08/14/18	10-Q
08/14/18	8-K
08/10/18	3
08/10/18	3

CORPORATE GOVERNANCE

John Stinebaugh	Chief Executive Officer
Matthew Berger	Chief Financial Officer
Valerie Hannah	Chief Operating Officer
William Fyfe	General Counsel

OWNERSHIP SUMMARY

	Holders	Value (\$MM)	% O/S	Shares
Institution	189	1,907.88	78.0	162,977,307
Mutual Fund	186	204.67	9.0	18,811,696
Insider *	14	1,389.36	54.8	114,633,400

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Brookfield Asset Management, Inc.	71,425,609	34.2	60,975,609	06/30/18
Brookfield BRP Holdings (Canada) Inc.	29,878,048	14.3	29,878,048	06/11/18
Strategic Value Partners, L.L.C.	12,365,809	5.9	-1,539,081	06/30/18
The Vanguard Group, Inc.	5,524,238	2.6	343,963	06/30/18
BlackRock Institutional Trust Company, N.A.	4,522,778	2.2	1,277,599	06/30/18
Appaloosa Management, L.P.	3,404,955	1.6	-722,645	06/30/18
Merced Capital, L.P.	3,364,762	1.6	-1,370,506	12/31/17
Susquehanna International Group, LLP	2,586,311	1.2	-1,066,369	06/30/18
P. Schoenfeld Asset Management LP	2,301,580	1.1	-564,412	06/30/18
Highbridge Capital Management, LLC	1,939,984	0.9	274,986	06/30/18