



Financial Tear Sheet

TerraForm Power is an owner and operator of a best-in-class, 2,600+ MW renewable power portfolio including solar and wind assets in the U.S. and Canada. These premier assets are underpinned by long-term contracts that produce stable cash flow.

TerraForm Power is ideally positioned to capitalize on the growth in renewable power generation. TerraForm Power has considerable potential to grow both organically and through the acquisition of new facilities, including through its sponsor and majority shareholder Brookfield Asset Management.

Brookfield Asset Management is a leading global alternative asset manager with more than \$250 billion of assets under management. Brookfield offers deep renewable sector expertise, a track record as a cornerstone investor aligned with other stakeholders, and a longstanding and experienced management team.

TerraForm Power will focus on acquiring, owning and operating solar and wind assets in North America (including Mexico) and Western Europe.

PRIMARY IR CONTACT

TerraForm Power
Phone: 240-762-7700

STOCK PERFORMANCE

Exchange	NASDAQ GS (US Dollar)
Price	\$11.76
Change (%)	▲ 0.05 (0.43%)
Volume	243,167
52 Week Low	\$10.02
Market Cap	\$1,743,119,285
Rolling EPS	-1.53
PE Ratio	N/A
Shares Outstanding	148,224,429

Data as of 02/22/18 4:15 p.m. ET



Data provided by Nasdaq. Minimum 15 minutes delayed.

RECENT HEADLINES & EVENTS

02/07/18 - 6:00 a.m.

TerraForm Power Announces Offer to Acquire 100% of Leading European Renewable Power Business, Saeta Yield

11/28/17 - 4:27 p.m.

TerraForm Power Prices \$1.2 Billion Offering of Senior Notes

11/27/17 - 1:51 p.m.

TerraForm Power Issues Conditional Call Redemption Notice for its \$950 Million Senior Notes due 2023

There are currently no events scheduled.

SEC FILINGS

Filing Date	Form
02/22/18	4
02/12/18	3
02/08/18	8-K
02/07/18	SC 13D/A

CORPORATE GOVERNANCE

John Stinebaugh	Chief Executive Officer
Matthew Berger	Chief Financial Officer
Valerie Hannah	Chief Operating Officer
Andrea Rocheleau	General Counsel

OWNERSHIP SUMMARY

	Holders	Value (\$MM)	% O/S	Shares
Institution	166	1,780.89	100.3	148,707,476
Mutual Fund	167	125.84	7.3	10,841,136
Insider *	14	726.33	37.1	54,942,366

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Brookfield Asset Management, Inc.	75,594,459	51.0	75,594,459	02/06/18
Strategic Value Partners, L.L.C.	13,904,890	9.4	13,904,890	12/31/17
Madison Dearborn Partners, LLC	6,080,922	4.1	0	09/01/17
Appaloosa Management, L.P.	4,645,157	3.1	-3,907,325	12/31/17
Susquehanna Financial Group, LLLP	3,791,481	2.6	3,434,021	12/31/17
Angelo, Gordon & Co., L.P.	3,746,991	2.5	-2,235,122	12/31/17
Merced Capital, L.P.	3,364,762	2.3	-1,370,506	12/31/17
P. Schoenfeld Asset Management LP	3,352,869	2.3	3,352,869	12/31/17
BlackRock Institutional Trust Company, N.A.	3,072,857	2.1	-1,781,951	12/31/17
Ecofin Ltd.	2,934,375	2.0	1,553,675	12/31/17