



Financial Tear Sheet

We are a global renewable energy company that transforms how cleantech renewable energy is generated, distributed, used and owned.

TerraForm Power creates value for its investors by owning and operating best-in-class solar power portfolios around the globe. We believe we have a responsibility to transform the future with energy in a way that is sustainable and environmentally friendly. With demand for energy growing, together with increasingly scarce natural resources, developing home grown renewable resources like solar is vital.

The demand for renewable power is growing rapidly. We are achieving grid-parity, the point where renewable energy can produce electricity at a cost equal to or lower than more traditional power generation methods. Our first-class portfolio of assets, acquired from a range of the most reliable and highest quality energy providers, delivers secure returns from reliable and proven assets.

While we own and operate some of the world’s most technologically advanced solar installations, as a responsible investor, we intend to acquire other clean power generation assets including wind, geothermal, hydroelectric and hybrid energy solutions enabling us to provide power around the clock.

We believe we are ideally positioned to capitalize on the growth in renewable power generation.

PRIMARY IR CONTACT

TerraForm Power
Phone:240-762-7700

STOCK PERFORMANCE

Exchange	NASDAQ GS (US Dollar)
Financial Status Indicator	H
Price	\$13.56
Change (%)	▲ 0.18 (1.35%)
Volume	120,455
52 Week Low	\$10.99
Market Cap	\$1,252,436,788
Rolling EPS	-1.83
PE Ratio	N/A
Shares Outstanding	92,362,595

Data as of 09/26/17 1:03 p.m. ET



Data provided by Nasdaq. Minimum 15 minutes delayed.

RECENT HEADLINES & EVENTS

08/29/17 - 5:20 p.m.

TerraForm Power Reports 1Q 2017 Financial Results and Files Form 10-Q

08/11/17 - 4:30 p.m.

TerraForm Power Operating, LLC Announces Completion of Consent Solicitation

08/11/17 - 4:30 p.m.

TerraForm Power Announces Receipt of Nasdaq Letter

Date	Title
10/06/17 4:30 p.m. ET	TerraForm Power. - Special Meeting of Stockholders Location TerraForm Power 7550 Wisconsin Ave 9th Fl. Bethesda, MD 20814

SEC FILINGS

Filing Date	Form
09/11/17	8-K
09/06/17	4
09/06/17	DEFM14A
09/05/17	8-K

CORPORATE GOVERNANCE

Peter Blackmore Chairman & Interim Chief Executive Officer

Rebecca Cranna EVP & Chief Financial Officer

Sebastian Deschler SVP, General Counsel and Secretary

OWNERSHIP SUMMARY

	Holders	Value (\$MM)	% O/S	Shares
Institution	193	1,085.17	96.0	88,644,291
Mutual Fund	180	241.49	19.3	17,780,942
Insider *	4	3.05	0.3	233,138

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Brookfield Asset Management, Inc.	11,075,000	12.0	0	06/30/17
Nomura Securities Co., Ltd.	9,036,740	9.8	0	06/30/17
Appaloosa Management, L.P.	8,708,708	9.4	0	06/30/17
The Vanguard Group, Inc.	7,330,136	7.9	132,454	06/30/17
Madison Dearborn Partners, LLC	6,080,922	6.6	0	09/01/17
D. E. Shaw & Co., L.P.	6,080,922	6.6	0	06/30/17
Angelo, Gordon & Co., L.P.	5,982,113	6.5	694,595	06/30/17
Merced Capital, L.P.	4,735,268	5.1	4,735,268	08/25/17
BlackRock Institutional Trust Company, N.A.	4,619,382	5.0	-306,497	06/30/17
Morgan Stanley & Co. LLC	2,896,001	3.1	-192,881	06/30/17